

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”), or the securities law of any state of the United States or other jurisdiction. The securities are being offered and sold outside the United States in reliance on Regulation S under the Securities Act and may not be offered or sold within the United States absent registration or an exemption from registration under the Securities Act and applicable state or local securities laws. No public offering of the securities will be made in the United States or in any other jurisdiction where such an offering is restricted or prohibited.

NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



Hyd International Holding Limited
(恒以德國際控股有限公司)
(incorporated in Hong Kong with limited liability)
(the “Issuer”)

U.S.\$260,000,000 3.10 per cent. Guaranteed Bonds due 2026 (the “Bonds”)
Unconditionally and Irrevocably Guaranteed by

AVIC Automotive Systems Holdings Co., Ltd
(中國航空汽車系統控股有限公司)
(a company incorporated in the People’s Republic of China with limited liability)
(the “Guarantor”)

(Stock Code: 40664)

Joint Global Coordinators

China International Capital Corporation	China Securities International	Shanghai Pudong Development Bank Hong Kong Branch	Guosen Securities (HK)
--	---	--	-----------------------------------

Joint Bookrunners and Joint Lead Managers

China International Capital Corporation	China Securities International	Shanghai Pudong Development Bank Hong Kong Branch	Guosen Securities (HK)	China Construction Bank (Asia)	BOCOM International	Guotai Junan International	Haitong International	CEB International	China Minsheng Banking Corp., Ltd., Hong Kong Branch	CMBC Capital
--	---	--	---------------------------------------	---	--------------------------------	---------------------------------------	----------------------------------	------------------------------	---	-------------------------

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular relating thereto dated 22 April 2021. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 29 April 2021.

28 April 2021

As at the date of this announcement, the directors of the Issuer are Mr. Li Guochun and Mr. Shi Shiming.

As at the date of this announcement, the directors of the Guarantor are Mr. Wang Jian, Mr. Lei Zili, Mr. Luo Linsi, Mr. Chen Changfu, Mr. Wang Bo and Mr. Zheng Hao.